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04 January 1988

MEMORANDUM FOR: Deputy Director of Personnel
for Employee Benefits and Services

THROUGH: Chief, Retirement Division

Associate Deputy Director of Personnel
for Employee Benefits and Services

FROM: [REDACTED]
Chief, Retirement Investments Branch

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SUBJECT: Transfer of Accounts from National
Finance Center (NFC) to the CIA [REDACTED]

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1. Over the past year, one of the most perplexing problems encountered with the internal administration of the Thrift Savings Plan (TSP) has been how to obtain records from the National Finance Center on employees who join the Agency with Thrift Savings Plan accounts established during previous periods of federal service.

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3. In the course of working this problem, several meetings have been held with representatives of the Federal Retirement Thrift Investment Board (FRTIB) as well as meetings with the Internal Revenue Service and also one meeting with representatives from the NFC. Although the FRTIB representatives indicated at our last meeting that they would ask NFC to give the matter further thought, the possibility of a new, more perfect solution is judged as very small. [REDACTED]

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